

NORDEN CROWN METALS CORPORATION
CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS

THREE MONTHS ENDED MARCH 31, 2024 AND 2023
(Unaudited - Expressed in Canadian dollars)

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

NORDEN CROWN METALS CORPORATION

Notice to Reader:

The accompanying unaudited condensed interim financial statements of Norden Crown Metals Corporation (the "Company") have been prepared by and are the responsibility of the management of the Company. The Company's independent auditor has not performed a review of these unaudited condensed interim consolidated financial statements in accordance with the standards established by the Chartered Professional Accountants of Canada for a review of interim financial statements by an entity's auditor.

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

NORDEN CROWN METALS CORPORATION (an exploration stage company)
CONDENSED INTERIM CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(Unaudited - Expressed in Canadian Dollars)

<i>As at</i>	<i>Notes</i>	March 31, 2024	December 31, 2023
		(\$)	(\$)
Assets			
<i>Current assets</i>			
Cash and cash equivalents		113,957	172,412
Receivables		9,378	7,995
Prepaid expenses		10,417	1,042
		133,752	181,449
<i>Non-current assets</i>			
Reclamation bonds		6,692	6,340
Exploration and evaluation assets	4	4,257,999	4,257,644
		4,398,443	4,445,433
Liabilities			
<i>Current liabilities</i>			
Accounts payable and accrued liabilities	5,7	1,116,125	1,066,785
Advances from related parties	7	674,257	674,257
		1,790,382	1,741,042
Shareholders' Equity			
Share capital	6	15,056,157	15,056,157
Reserves	6	1,168,634	1,168,634
Deficit		(13,616,730)	(13,520,400)
		2,608,061	2,704,391
		4,398,443	4,445,433

Nature of operations and going concern (Note 1)
Subsequent events (Note 10)

Approved and authorized by the Board of Directors on May 27, 2024.

“Patricio Varas”
Patricio Varas, Director

“Jon Sherron”
Jon Sherron, Director

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NORDEN CROWN METALS CORPORATION (an exploration stage company)
CONDENSED INTERIM CONSOLIDATED STATEMENTS OF LOSS AND COMPREHENSIVE LOSS
(Unaudited - Expressed in Canadian Dollars)

	<i>Notes</i>	Three months ended March 31,	
		2024	2023
		(\$)	(\$)
EXPENSES			
Consulting fees	7	9,785	35,448
Depreciation		219	398
General exploration expenditures		220	-
Foreign exchange		3,713	5,372
Legal and accounting	7	4,462	25,220
Management and directors' fees	7	61,500	70,693
Office expenses and salaries		5,908	18,275
Shareholder communication		11,099	13,780
Travel		-	4,735
		(96,330)	(173,921)
Loss and comprehensive loss		(96,330)	(173,921)
Basic and diluted loss per share		(0.02)	(0.03)
		(#)	(#)
Weighted average number of common shares outstanding – basic and diluted		5,302,466	5,302,466

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NORDEN CROWN METALS CORPORATION (an exploration stage company)
CONDENSED INTERIM CONSOLIDATED STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY
(Unaudited - Expressed in Canadian Dollars)

	Share Capital		Reserves			Total shareholders' equity (\$)
	Number of Shares (#)	Capital stock (\$)	Stock options (\$)	Warrants (\$)	Deficit (\$)	
Balance, December 31, 2022	5,302,466	15,056,157	530,814	637,820	(11,498,447)	4,726,344
Loss	-	-	-	-	(173,921)	(173,921)
Balance, March 31, 2023	5,302,466	15,056,157	530,814	637,820	(11,672,368)	4,552,423
Loss	-	-	-	-	(1,848,032)	(1,848,032)
Balance, December 31, 2023	5,302,466	15,056,157	530,814	637,820	(13,520,400)	2,704,391
Loss	-	-	-	-	(96,330)	(96,330)
Balance, March 31, 2024	5,302,466	15,056,157	530,814	637,820	(13,616,730)	2,608,061

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NORDEN CROWN METALS CORPORATION (an exploration stage company)
CONDENSED INTERIM CONSOLIDATED STATEMENTS OF CASH FLOWS
(Expressed in Canadian Dollars)

	Three months ended March 31,	
	2024	2023
	(\$)	(\$)
Operating Activities		
Loss for the period	(96,330)	(173,921)
Items not involving cash:		
Depreciation	-	398
Change in non-cash operating working capital items:		
Prepays and receivables	(10,758)	(14,073)
Accounts payable and accrued liabilities	50,281	(59,366)
Cash used in operating activities	(56,807)	(246,962)
Investing Activities		
Reclamation bond returned	(352)	860
Exploration and evaluation expenditures	(1,296)	(161,201)
Funding and reimbursement from former option partner	-	154,822
Cash provided by investing activities	(1,648)	(5,519)
Financing Activities		
Funding from related parties	-	10,000
Cash provided by financing activities	-	10,000
Increase (decrease) in cash during the period	(58,455)	(242,481)
Cash and cash equivalents, beginning of period	172,412	643,925
Cash and cash equivalents, end of period	113,957	401,444
Supplemental Cash Flow Information:		
Exploration and evaluation expenditures included in accounts payable and accrued liabilities	7,399	73,161

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

1. NATURE OF OPERATIONS AND GOING CONCERN

Norden Crown Metals Corporation (the “Company” or “Norden”), incorporated under the Business Corporations Act, British Columbia on December 31, 2013, is an exploration company engaged principally in the acquisition, exploration and development of mineral properties in Sweden and Norway. The Company’s registered office address is Suite 2700, 1133 Melville Street, Vancouver, BC, V6E 4E5.

The Company presently has no proven or probable reserves and on the basis of information to date, it has not yet determined whether its properties contain economically recoverable ore reserves. The Company has not generated any revenues from its operations to date. The amounts shown as exploration and evaluation assets represent acquisition and exploration costs incurred to date, less any amounts written off, and do not necessarily represent present or future values. The recoverability of the carrying amounts for exploration and evaluation assets is dependent upon the confirmation of economically recoverable reserves, the Company raising capital, the sale or entering into a joint venture of the Company’s exploration and evaluation assets, and/or the attainment of profitable operations.

These condensed interim consolidated financial statements have been prepared on the basis that the Company will continue as a going concern which assumes that the Company will be able to meet its commitments, continue operations and realize its assets and discharge its liabilities in the normal course of operations for at least twelve months from the end of the reporting period. The Company has incurred ongoing losses and expects to incur further losses in the advancement of its business.

At March 31, 2024, the Company has an accumulated deficit of \$13,616,730 (December 31, 2023: \$13,520,400), and working capital deficit of \$1,656,630 (December 31, 2023: \$1,559,593). The Company continues to incur operating losses, has limited financial resources, no source of operating cash flow and its ability to continue as a going concern is dependent upon its ability to obtain the financing necessary to fund the exploration of its mineral properties. There can be no assurance that the Company will be successful in raising sufficient funding to be available to conduct further exploration and development of its mineral properties. These events and conditions indicate that a material uncertainty exists that may cast significant doubt on the Company’s ability to continue as a going concern.

Management plans to continue to secure the necessary financing through a combination of equity financing and entering into joint venture or property option arrangements; however, there is no assurance that the Company will be successful in these actions. These condensed interim consolidated financial statements do not give effect to adjustments to the carrying values and classification of assets and liabilities that would be necessary should the Company be unable to continue as a going concern. Such adjustments could be material.

There are many external factors that can adversely affect general workforces, economies and financial markets globally such as global health conditions and political conflict in other regions. It is not possible for the Company to predict the duration or magnitude of the adverse results of these factors and its effects on the Company’s business or ability to raise funds.

2. BASIS OF PREPARATION AND SIGNIFICANT ACCOUNTING JUDGEMENTS, ESTIMATES, AND ASSUMPTIONS

a) *Statement of compliance*

These condensed consolidated interim financial statements have been prepared in accordance with International Accounting Standard 34, Interim Financial Reporting using the same accounting policies and methods of application as the audited annual consolidated financial statements for the year ended December 31, 2023, which were prepared in accordance with International Financial Reporting Standards (“IFRS”) as issued by the International Accounting Standards Board. Accordingly, certain information and footnote disclosure normally included in annual financial statements have been omitted or condensed.

These condensed consolidated interim financial statements should be read in conjunction with the audited consolidated financial statements of the Company as at and for the year ended December 31, 2023.

NORDEN CROWN METALS CORPORATION (an exploration stage company)
NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS
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These condensed consolidated interim financial statements were reviewed by the Audit Committee, and the Board of Directors approved and authorized them for issuance on May 27, 2024.

b) Basis of consolidation

These condensed interim consolidated financial statements incorporate the financial statements of the Company and its subsidiaries as follows:

Subsidiaries	Country of incorporation	% interest as at	
		March 31, 2024	December 31, 2023
Iekelvare Minerals AB ("Iekelvare")	Sweden	100.0%	100.0%
NOR Exploration AB ("NOR")	Sweden	100.0%	100.0%
Boreal Energy Metals Corp. ("BEMC")*	Canada	90.1%	90.1%

* BEMC was dissolved as at December 31, 2023.

All intercompany transactions and balances have been eliminated.

c) Foreign currency transactions

The functional and presentation currency of the Company and each of its subsidiaries is the Canadian dollar.

Transactions in currencies other than the functional currency are recorded at rates approximating those in effect at the time of the transaction. Monetary items are translated at the exchange rate in effect at the statement of financial position date. Translation gains and losses are reflected in the condensed interim consolidated statements of loss and comprehensive loss for the period.

d) Significant accounting judgments and estimates

The preparation of condensed interim consolidated financial statements in conformity with IFRS requires management to make certain estimates, judgments and assumptions that affect the reported amounts of assets and liabilities at the date of the condensed interim consolidated financial statements and the reported revenues and expenses during the period. Actual results could differ from these estimates. Estimates are reviewed on an ongoing basis based on historical experience and other factors that are considered relevant under the circumstances. Revisions to estimates and the resulting impacts on the carrying amounts of the Company's assets and liabilities are accounted for prospectively. There are no material areas of estimation uncertainty as at March 31, 2024.

Significant assumptions about the future and other sources of estimation uncertainty that management has made at the end of the reporting period, that could result in a material adjustment to the carrying amounts of assets and liabilities in the event that actual results differ from assumptions made, relate to, but are not limited to, the following:

- (i) The assessment of whether indicators of impairment exist for the Company's exploration and evaluation assets is a key judgment.

Management assesses the exploration and evaluation assets at the end of each reporting period to determine whether there are any indications of impairment. If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of the impairment, if any.

Management makes judgments in assessing whether indicators of impairment exist, including factors such as whether: the period for which the Company has the right to explore has expired or will expire in the future, and is not expected to be renewed; substantive expenditure on exploration activities and evaluation of mineral resources in the specific area is neither budgeted or planned; exploration for and evaluation of mineral resources in the specific area have not led to the discovery of commercially viable quantities of mineral resources; or sufficient data exists to indicate that the carrying amount of the exploration and evaluation assets is unlikely to be recovered in full from successful development or by sale. Impairment indicators were identified by management as at December 31, 2023 in respect of the Burfjord project, such that at December 31, 2023, the Company wrote off \$1,234,766 in exploration and evaluation assets (note 4). No impairment indicators were identified by management as at March

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31, 2024.

While management believes that its judgments and estimates are reasonable, actual results could differ from those estimates and could impact future results and cash flows.

3. SUMMARY OF MATERIAL ACCOUNTING POLICY INFORMATION

The same accounting policies have been used in the preparation of these condensed interim consolidated financial statements as those used in the most recent audited annual financial statements and in the opinion of management reflect all the adjustments considered necessary for the fair presentation in accordance with IFRS of the result of the interim periods presented.

4. EXPLORATION AND EVALUATION ASSETS

	Sweden	
	Gumsberg	Total
	(\$)	(\$)
Balance, December 31, 2023	4,257,644	4,257,644
Field work	170	170
Geological	185	185
Net change	355	355
Balance, March 31, 2024	4,257,999	4,257,999

	Sweden	Norway	
	Gumsberg	Burfjord	Total
	(\$)	(\$)	(\$)
Balance, December 31, 2022	4,177,127	1,214,503	5,391,630
Accommodation	1,528	4,764	6,292
Field work	10,365	24,952	35,317
Exploration licenses	-	45,204	45,204
Geological	16,168	19,409	35,577
Other	-	38,801	38,801
Advanced royalty	52,456	52,456	104,912
	80,517	185,586	266,103
Recovery	-	(165,323)	(165,323)
Net change	80,517	20,263	100,780
Write-off of exploration and evaluation assets	-	(1,234,766)	(1,234,766)
Balance, December 31, 2023	4,257,644	-	4,257,644

Acquisition of Swedish and Norwegian Projects - Agreements

On November 10, 2016, the Company entered into agreement with EMX Royalty Corp. ("EMX") (the "EMX

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Agreement”), as amended, to acquire Iekelvare and NOR (formerly EMX Exploration Scandinavia AB) which held, amongst other properties, the Gumsberg project in Sweden and the Burfjord project in Norway. Pursuant to the terms of the EMX Agreement, EMX:

- received, during 2017 and 2018, a total of 8,816,773 common shares of the Company, valued at \$1,688,251
- retains a 3% net smelter return (“NSR”) royalty on the properties
- will receive a 0.5% NSR royalty on any new mineral exploration projects generated by the Company in Sweden or Norway, excluding projects acquired from third parties containing a mineral resource or reserve or an existing mining operation
- will receive annual advance royalty (“AAR”) payments of US\$20,000 for each of the Gumsberg and Burfjord properties commencing on February 14, 2019, with each AAR payment increasing by US\$5,000 per year until US\$60,000 per year per project has been reached. Upon reaching US\$60,000, AAR payments will be adjusted each year according to the Consumer Price Index (as published by the U.S. Department of Labor, Bureau of Labor Statistics). All amounts have been paid to December 31, 2023.

Burfjord Project (Alta Region, Norway)

Option Agreement with Boliden Mineral AB

On June 10, 2020, the Company entered into an option agreement with Boliden Mineral AB (“Boliden”) (the “Boliden Option Agreement”), pursuant to which Boliden could earn an initial 51% interest and an additional 29% interest in the property, for an aggregate 80% interest.

EMX retains a 3% NSR royalty on the Burfjord project, which includes AAR payments credited toward actual royalties payable upon production, of which 1% may be re-purchased prior to February 14, 2025. Boliden would solely fund the AAR payments due to EMX until the First Option was exercised, after which AAR payments would be paid by both the Company and Boliden in proportion to their respective proportionate interests in the Burfjord project. Pursuant to the EMX Agreement and the Boliden Option Agreement, the AAR payment due to EMX of US\$40,000 during the year ended December 31, 2023 was made by Boliden.

Effective January 1, 2023, Boliden terminated the Boliden Option Agreement. Under the terms of the Boliden Option Agreement, Boliden was required to fund all costs to maintain the property in good standing for a period of 90 days after notice of termination. This period was extended, by mutual arrangement, to December 31, 2023. On December 31, 2023, the Company elected to write-off the Burfjord project in the amount of \$1,234,766 in respect of the Burfjord project.

Gumsberg Project (Bergslagen District, Sweden)

Pursuant to the EMX Agreement, the Company was required to make the AAR payment to EMX of US\$45,000 on or before February 17, 2024 (December 31, 2023: US\$40,000). On March 1, 2024, in consideration for transferring title of a certain property license to EMX, EMX agreed to extend the US\$45,000 AAR payment due on February 17, 2024 to June 14, 2024.

5. **ACCOUNTS PAYABLE AND ACCRUED LIABILITIES**

	March 31, 2024	December 31, 2023
	(\$)	(\$)
Accounts payable	150,533	150,164
Accrued liabilities	110,608	111,692
Due to related parties (Note 7)	854,984	804,929
	1,116,125	1,066,785

6. SHAREHOLDERS' EQUITY

a) Authorized share capital

At March 31, 2024 the authorized capital stock of the Company is comprised of an unlimited number of common shares without par value. On February 7, 2024, the Company announced a proposed consolidation of its common shares, as to 10 old shares in the capital of the Company for 1 new share in the capital of the Company. The share consolidation is subject to regulatory approval. Should the consolidation be approved, any securities outstanding or securities to be issued under agreements prior to the consolidation will be subject to the consolidation. All securities in this document have been retrospectively adjusted to take into effect the consolidation.

b) Securities issuances

During the three months ended March 31, 2024

The Company issued no securities during the three months ended March 31, 2024.

During the year ended December 31, 2023

The Company issued no securities during the year ended December 31, 2023.

c) Stock Options

The Company has a stock option plan (the "Plan") administered by the Board of Directors and subject to TSX-V Exchange policies, which has the discretion to grant options for up to a maximum of 10% of the issued and outstanding share capital amount at the time of grant. The terms of all options cannot exceed ten years and the minimum exercise price cannot be less than the closing price of the Company's common shares on the TSX-V on the last trading day preceding the grant of the option. Except as may be prescribed by the Exchange, the Board of Directors determines the vesting terms of the options.

At March 31, 2024, the Company had stock options outstanding and exercisable as follows:

Grant Date	Expiry Date	Number (#)	Exercise Price (\$)	Weighted average life (Yrs)
September 14, 2018	September 14, 2028	107,500	6.00	4.46
		107,500		4.46

A summary of the changes in the Company's stock options follows:

	Number of options (#)	Weighted average exercise price (\$)
Outstanding, December 31, 2022 and 2023	107,500	6.00
Outstanding, March 31, 2024	107,500	6.00

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d) Warrants

At March 31, 2024, the Company had warrants outstanding as follows:

Date of issue	Number (#)	Exercise price (\$)	Expiry date	Weighted Average Life (years)
June 23, 2021	868,634	6.00	June 23, 2024	0.23
	868,634			0.23

A summary of the changes in the Company's warrants follows:

	Number of warrants (#)	Weighted average exercise price (\$)
Outstanding, December 31, 2022 and 2023	868,634	6.00
Outstanding, March 31, 2024	868,634	6.00

7. RELATED PARTY BALANCES AND TRANSACTIONS

The key management personnel include those persons having authority and responsibility for planning, directing, and controlling the activities of the Company as a whole. The Company has determined that key management personnel consist of executive and non-executive members of the Company's Board of Directors and corporate officers.

	For period ended March 31,	
	2024	2023
	(\$)	(\$)
Management fees	60,000 ⁽¹⁾	75,000
Accounting fees	4,359 ⁽²⁾	9,305
Directors' fees	1,500 ⁽³⁾	10,693
	65,859	94,998

⁽¹⁾ Unpaid at March 31, 2024: \$636,000 (December 31, 2023: \$576,000)

⁽²⁾ Unpaid at March 31, 2024: \$4,359 (December 31, 2023: \$15,804)

⁽³⁾ Unpaid at March 31, 2024: \$105,773 (December 31, 2023: \$104,273)

Additionally, at March 31, 2024, the Company owed a total of \$108,852 to related parties, in respect of expenses incurred on behalf of the Company (December 31, 2023: \$108,852).

During the period ended March 31, 2024, the Company received advances totaling \$Nil (December 31, 2023: \$268,100) from directors and repaid amounts totaling \$Nil (December 31, 2023: \$206,000) to directors of the Company. The advances bear no interest and have no specified terms of repayment. Total accumulated advances from related parties as at March 31, 2024 is \$674,257 (December 31, 2023: \$674,257).

8. SEGMENTED INFORMATION

The Company is engaged in one business activity, being the exploration for base and precious metals. Geographic information is disclosed in Note 4. All equipment is held solely in Scandinavia, except for computer equipment which was held in Canada, until its disposition during the period ended March 31, 2024.

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	March 31, 2024	December 31, 2023
	(\$)	(\$)
Exploration and evaluation assets		
Canada	-	-
Sweden	4,257,999	4,257,644
Norway	-	-
	4,257,999	4,257,644

	March 31, 2024	December 31, 2023
	(\$)	(\$)
Total assets		
Canada	22,552	38,445
Sweden	4,268,118	4,265,007
Norway	107,776	141,981
	4,398,443	4,445,433

9. FINANCIAL INSTRUMENTS AND CAPITAL MANAGEMENT

Management of capital risk

The Company manages its capital structure and makes adjustments to it to effectively support the acquisition, exploration and development of mineral properties. In the definition of capital, the Company includes, as disclosed on its statement of financial position: share capital, deficit, equity reserves.

The properties in which the Company currently has an interest are in the exploration stage; as such the Company is dependent on external financing to fund its activities. In order to carry out the planned exploration and pay for general administrative costs, the Company will be using its existing working capital and will need to raise additional amounts. The Company will continue to assess new properties and seek to acquire an interest in additional properties if it feels there is sufficient geologic or economic potential and if it has adequate financial resources to do so.

Management reviews its capital management approach on an ongoing basis and believes that this approach, given the relative size of the Company, is reasonable. There were no changes in the Company's approach to capital management during the period ended March 31, 2024.

Financial instruments

Financial assets and liabilities are classified in the fair value hierarchy according to the lowest level of input that is significant to the fair value measurement. Assessment of the significance of a particular input to the fair value measurement requires judgement and may affect placement within the fair value hierarchy levels. The hierarchy is as follows:

- Level 1: quoted prices (unadjusted) in active markets for identical assets or liabilities.
- Level 2: inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly (i.e., as prices) or indirectly (i.e., derived from prices).
- Level 3: inputs for the asset or liability that are not based on observable market data (unobservable inputs).

The fair value of cash and cash equivalents, receivables, reclamation bonds and accounts payable and accrued liabilities, and advances from related parties approximate their carrying amounts due to the short-term nature of the financial instruments. All of the Company's financial assets and liabilities are measured at amortized cost.

Risk management

The Company is exposed to varying degrees to a variety of financial instrument related risks:

Credit risk

Credit risk is the risk that the counterparty to a financial instrument will cause a financial loss for the Company by failing to discharge its obligations. The Company's credit risk is primarily attributable to its liquid financial assets including cash and receivables. The Company has no significant concentration of credit risk arising from operations. The Company limits its exposure to credit risk on liquid financial assets through maintaining its cash with high-credit quality financial institutions in Canada and Sweden. The Company is not exposed to significant credit risk and overall the Company's credit risk has not changed significantly from the prior period.

Liquidity risk

Liquidity risk is the risk that the Company will not be able to meet its obligations associated with its financial liabilities. The Company's approach to managing liquidity risk is to ensure that it will have sufficient liquidity to meet liabilities when due. The Company considers financing opportunities so that it has sufficient liquidity to meet liabilities when due.

The Company anticipates it will need additional capital in the future to finance on-going exploration of its properties, such capital to be derived from the completion of other equity financings. The Company has limited financial resources, no source of operating income and has no assurance that additional funding will be available to it for future exploration and development of its project. The ability of the Company to arrange additional financing in the future will depend, in part, on the prevailing capital market conditions and exploration success. There can be no assurance the Company will be able to obtain the required financing in the future on acceptable terms. (See Note 1).

Market risk

Market risk is the risk of loss that may arise from changes in market factors such as interest rates and foreign exchange rates.

Currency risk

The Company incurs certain expenses in currencies other than the Canadian dollar, and is thus subject to foreign currency risk as a result of fluctuations in exchange rates. The Company manages this risk by maintaining bank accounts in Canadian dollars to pay these foreign currency expenses as they arise. The Company does not undertake currency hedging activities. During the period ended March 31, 2024 and the year ended December 31, 2023, the Swedish krona remained relatively stable against the Canadian dollar. The Company has a policy of not engaging in hedging activities to address this foreign currency risk. At March 31, 2024, the Company had Euro denominated current assets of SEK876,975 and Euro denominated current liabilities of SEK169,054. Accordingly, a 10% change in the foreign exchange rate would result in a \$8,976 credit or charge to operations.

Interest rate risk

The Company's exposure to interest rate risk arises from the interest rate impact on cash. The Company's policy is to invest cash at floating rates of interest, in order to maintain liquidity, while achieving a satisfactory return for shareholders.

10. **SUBSEQUENT EVENTS**

- In respect of the consolidation of its common shares, regulatory approval was received on May 8, 2024. The Company consolidated its issued and outstanding common shares on the basis of one post-consolidation common share ("Post-consolidation common share") for every ten pre-consolidation common shares, such that on May 10,

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2024, the common shares of the Company commenced trading on the TSXV on a post-consolidated basis. There was no change to the Company's trading symbol on the TSXV.

- On May 10, 2024, the Company settled an aggregate of \$903,339 owed for certain past services rendered and amounts advanced, pursuant to which the Company issued, in the aggregate, 3,011,130 Post-consolidation common shares.